



S&W Seed Company to Attend Craig-Hallum 11th Annual Institutional Investor Conference

For Immediate Release

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FIVE POINTS, California – May 21, 2014 – S&W Seed Company (Nasdaq: SANW) announced today that Mark Grewal, Chief Executive Officer, and Matthew Szot, Chief Financial Officer, will participate in the Craig-Hallum 11th Annual Institutional Investor Conference on Wednesday, May 28, 2014. The conference is being held at the Minneapolis Marriott City Center Hotel in Minneapolis, Minnesota.

The conference consists of a full day of one-on-one meetings. Investors interested in arranging one-on-one meetings should contact Robert Blum, Managing Partner, Lytham Partners at (602) 889-9700 or a Craig-Hallum representative.

About S&W Seed Company

Founded in 1980, S&W Seed Company is a global agricultural company, headquartered in the Central Valley of California. The company is the largest producer of non-dormant alfalfa seed varieties in the world, with production operations in the San Joaquin and Imperial Valley's of California, as well as in South Australia. The company has worldwide sales and distribution through both a direct sales force as well as dealer-distributors. The company's proprietary varieties are designed to meet the shifting needs of farmers that require high performance in poor and highly saline soil conditions and have been verified over decades of university-sponsored trials. Additionally, the company is utilizing its research and breeding expertise to develop and produce U.S.-based stevia leaf. Stevia is an all-natural, zero calorie sweetener from the food and beverage industry. For more information, please visit www.swseedco.com.

Safe Harbor Statement

This release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended and such forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. "Forward-looking statements" describe future expectations,



plans, results, or strategies and are generally preceded by words such as "may," "future," "plan" or "planned," "will" or "should," "expected," "anticipates," "draft," "eventually" or "projected." You are cautioned that such statements are subject to a multitude of risks and uncertainties that could cause future circumstances, events, or results to differ materially from those projected in the forward-looking statements, including the risks that actual results may differ materially from those projected in the forward-looking statements as a result of various factors and other risks identified in the company's Annual Report on Form 10-K for the fiscal year ended June 30, 2013, and in other filings made by the company with the Securities and Exchange Commission.